

Account Aggregation, all the accounts with a single API.

Access to clients' financial data is key to anticipate customer needs and deliver new financial services or offer better conditions to existing services your clients get from other banks.



Stay at the center of your clients' financial data

Your clients' goal is to build their net worth and become financially independent. To do so they need to see the whole picture. How can you provide meaningful financial advice if you are only looking at a portion of a bigger picture?

Main Features

Epiphany Account Aggregation value proposition:



Exposes a single API to abstract the different implementation



Instant account verification and management of consent renew



Transaction categorization



Collect data from multiple banks/different standards through simple adapters

Additional Account Aggregation features:



- Flexibility: extend it with additional security and access protocols
- Automated periodical distribution of data to INT-EXT systems
- Scheduling of data updates
- PSD2 and GDPR compliant

Not enough?

epiphany account aggregation is also integrable with external system (as pfm, etc) through message notification.



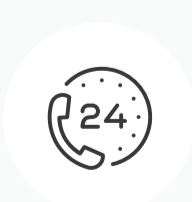
Benefits for your clients:

- Single view across cards (credit/pre-paid), e-wallets, etc
- All account balances and transaction history across multiple bank accounts
- A more comprehensive view of your clients spending habits

Benefits for you:

- Easy to Integrate into your existing Mobile Bank App
- No extra layer between you and your clients' data
- Understand your clients' risk profile

Support



H24 Remote Support

Epiphany provides remote support H24. The support is initiated by Customer call to a dedicated phone number or by system alert sent by the monitoring and automation.

Would you like to learn more?
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